

COX ENERGY INFORMS ABOUT OUTSTANDING SHARES

Madrid, March 12, 2024. – COX ENERGY, S.A.B. DE C.V. (“Cox Energy”, “the Issuer” or “the Company”) (BIVA/BMV: COXA*, BME: COX), a utility company dedicated to the development, construction, and management of energy generation projects with a presence in America, Europe, Africa, and the Middle East, under the provision of the Article 17 of Regulation (EU) n° 596/2014 on market abuse and Article 227 of the consolidated text of Law 6/2023, on Securities Markets and Investment Services (“Securities Market Act”), as well as Circular 3/2020 of the BME Growth (“The Market”), hereby informs of the following Relevant Information regarding the Issuer, which has been prepared under the exclusive responsibility of itself and its administrators.

Based on the terms and for purposes of Article 10° of the current bylaws of the Issuer, and referring to the Extraordinary General Meeting of Shareholders held on March 22nd, 2021 (the “Assembly”), where, among other matters, the Equity increase of the Issuer was discussed and approved for the amount of \$627.964.224,00 (six hundred twenty-seven million, nine hundred sixty-four thousand, two hundred twenty-four pesos 00/100 M.N.), of which \$103.576.735,03 (one hundred three million, five hundred seventy-six thousand, seven hundred and thirty-five pesos 03/100 M.N.) corresponded to the Issuer’s variable share capital and \$524.387.488,97 (five hundred twenty-four million, three hundred eighty-seven thousand four hundred eighty-eight pesos 97/100 M.N.) corresponded to the shares subscription premium account, which would be represented by 18.469.536 (eighteen million, four hundred sixty-nine thousand, five hundred thirty-six) single series, shares class “II” ordinary, nominatives, without par value, in respect of which (i) a total of 17.909.254 (seventeen million nine hundred nine thousand two hundred fifty-four) shares correspond to currently maintained shares in the “Issuer’s” treasury, which will be offered to subscription and paid in accordance to the approved Assembly’s terms and conditions, and (ii) 560.282 (five hundred sixty thousand two hundred eighty-two) shares will correspond to newly issued shares that will be offered to subscription and paid in accordance to the approved Assembly’s terms and conditions. It is hereby certified that, as of the date of this document, the register of changes in the shares derived from the recent subscriptions has been integrated and is detailed as follows:

Settlement Date	Suscription Amount (MXN)	Price (MXN)	Number of shares	Suscription Type
21/07/2023	\$11.194.436,00	\$34,00	329.248	Capitalization of contribution for future capital increases
27/07/2023	\$6.800.000,00	\$34,00	200.000	Capitalization of contribution for future capital increases
16/08/2023	\$3.378.100,00	\$34,00	99.356	Capitalization of contribution for future capital increases
11/09/2023	\$2.265.012,00	\$34,00	66.618	Capitalization of contribution for future capital increases
15/09/2023	\$2.797.905,00	\$34,00	82.291	Capitalization of contribution for future capital increases
15/09/2023	\$3.400.000,00	\$34,00	100.000	Capitalization of contribution for future capital increases
19/09/2023	\$5.964.500,00	\$34,00	175.427	Capitalization of contribution for future capital increases
06/10/2023	\$3.420.240,00	\$34,00	100.595	Capitalization of contribution for future capital increases
06/10/2023	\$2.561.745,00	\$34,00	75.345	Capitalization of contribution for future capital increases
03/01/2024	\$184.180.225,00	\$34,00	5.417.065	Capitalization of contribution for future capital increases

ABOUT COMPANY

Cox Energy is an energy utility company listed in Mexico (BIVA) and Spanish (BME Growth). Cox Energy is vertically integrated and dedicated to the development, and promotion of energy solutions and generation in the main countries of America, Europe, Africa, and the Middle East, with operations in Mexico, Chile, Colombia, Central America, Brazil, Spain, Portugal, Algeria, Morocco, South Africa, and the UAE. It has a unique portfolio of projects in different stages of development and identified opportunities to carry out its activity within a sustainable development framework. Cox Energy also operates throughout the value chain, with a presence in the self-consumption business and/or distributed generation and energy commercialization.

DISCLAIMER

This document contains certain statements regarding general information of Cox which are based on the understanding of its management, as well as assumptions and information currently available to the Company. The statements contained herein reflect Cox’s current views concerning future events and are subject to certain risks, uncertainties, and assumptions. Many factors could cause Cox’s future results, performance or achievements to be different from those expressed or assumed in the following statements including, among others, economic or political changes and global business conditions, risks related to the impact of the global COVID-19 pandemic, changes in exchange rates, the general level of the industry, changes in demand for photovoltaics, changes in commodity prices, the Company’s ability to execute business continuity plans as a result of the COVID-19 pandemic and others. Cox does not intend to, and does not assume any obligation to, update any forward-looking statements.

Likewise, it is hereby disclosed that, as a result of the subscriptions described above, as of the date of issuance of this document, the Issuer holds:

- i) A total of 150.000.000 (one hundred fifty million) class "I" single series shares, ordinary, nominatives, without par value, with full voting rights and without right of withdrawal, representing the Issuer's minimum fixed capital, duly subscribed for and paid-in, and therefore issued.
- ii) A total of 30.441.176 (thirty million, four hundred forty-one thousand, one hundred seventy-six) class "II" single series shares, ordinary, nominatives, with full voting rights and without right of withdrawal, representatives of the Issuer's variable capital of which, derived from the subscription process for future Equity increases, the Issuers have transferred the amount of 6.645.945 (six million, six hundred forty-five thousand, nine hundred forty-five) shares, resulting in a total of 171.531.966 (one hundred seventy-one million, five hundred thirty-one thousand, nine hundred sixty-six) outstanding shares, duly subscribed for and paid-in, and therefore issued, the remainder being held by the Society's Treasury.

As of the date of this document, the shareholder's equity of the Issuer is as follows:

CONCEPT (NUMBER OF SHARES)	FIXED EQUITY (CLASS "I")	VARIABLE EQUITY (CLASS "II")	TOTAL
OUTSTANDING SHARES (Issued, suscribed, paid-in)	150.000.000	21.531.966	171.531.966
SHARES IN TREASURY (Issued and not issued)	-	8.909.210	8.909.210
TOTAL ISSUED SHARES	150.000.000	30.441.176	180.441.176
AUTHORIZED NOT ISSUED SHARES* (Extraordinary General Meeting of Shareholders, March 22 nd , 2021)	-	18.469.536	18.469.536
AUTHORIZED SHARES	150.000.000	48.910.712	198.910.712

*To complete the 18.469.536 (eighteen million, four hundred sixty-nine thousand, five hundred thirty-six) authorized shares for the subscription process previously described, from the authorized not issued shares capital, 560.282 (five hundred sixty thousand two hundred eighty-two) shares will be used for a new shares emission and will be offered to conclude the subscription process in accordance with the approved Assembly's terms and conditions.

Enrique José Riquelme Vives
 Founder and President
 of the Board of Directors
 COX ENERGY, S.A.B. DE C.V.

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